RESEARCH



Melanaspis corticosa: a new insect pest of olive trees in Europe

Gaetana Mazzeo · Giuseppina Pellizzari · Célia Mateus · Elsa Borges da Silva · Agatino Russo · Salvatore Nucifora · Celestino Soares · Dora Tomé · Eugénia de Andrade · José Carlos Franco

Received: 30 November 2022 / Accepted: 24 December 2022 © The Author(s) 2023

Abstract The presence of the South African Obscure Scale, *Melanaspis corticosa* (Brain) (Hemiptera, Diaspididae), was detected infesting olive trees, in Portugal. The identity of the scale insect was confirmed based on both morphological and molecular studies. Until now, this species was only known in a few African countries, including Guinea, Mozambique, South Africa and Zimbabwe. This is the first record of this species in Europe and in the Palearctic

G. Mazzeo (⊠) · A. Russo · S. Nucifora Di3A University of Catania, Via Santa Sofia 100, 95123 Catania, Italy e-mail: gaetana.mazzeo@unict.it

G. Pellizzari DAFNAE University of Padua, Viale dell'Università 16, 35020 Legnaro, PD, Italy

C. Mateus · E. de Andrade INIAV, I.P., Av. da República, Quinta do Marquês, 2784-505 Oeiras, Portugal

E. B. da Silva · J. C. Franco Centro de Estudos Florestais, Instituto Superior de Agronomia, Universidade de Lisboa, 1349-017 Lisbon, Portugal

C. Soares · D. Tomé Direção Regional de Agricultura e Pescas do Algarve, Apartado 282, Patacão, 8001-904 Faro, Portugal

E. de Andrade GREEN-IT Bioresources for Sustainability, ITQB NOVA, Oeiras, Portugal region. The scale was observed in 15 different locations, in the Algarve, since its first detection at the end of 2016. Samples were collected between 21 December 2016 and 10 March 2022, covering all seasonal periods. Most of the sampling sites resulted from private requests from farmers and proprietaries received by the Plant Protection Division of the Regional Directorate of Agriculture. Although it is considered a polyphagous species, it was not observed in other plant species, besides olive trees. The actual dispersion in the region suggests that M. corticosa became established and has been expanded its distribution since its arrival. This scale insect is a potential injurious pest of olive trees and needs to be studied to clarify its pest status and develop effective pest management strategies.

Keywords Scale insects · Coccoidea · *Olea europaea* · Alien pests · Algarve · Portugal

Introduction

Scale insects (Hemiptera, Coccomorpha) are small and cryptic, soft-body, piercing-sucking insects, that feed on plant sap. They include more than 8400 described species, distributed among 56 families. Armored scale insects (Diaspididae) are the largest family, with about 2700 species, including many economically important pests of agricultural crops and ornamentals (García Morales et al., 2016). Miller

Published online: 20 January 2023

and Davidson (1990) published a list of 199 armored scale insect pests, of which about 20% were considered serious pests in different regions of the world. Economically important scales are often alien species (Miller & Miller, 2003; Miller et al., 2002; Pellizzari & Germain, 2010; Pellizzari & Porcelli, 2014).

Pellizzari and Germain (2010) estimated that the number of scale species present in Europe was about 400–450. According to the same authors, there were 129 alien-scale species reported in the region, up to 2007. More recently, other non-native scales invaded Europe, such as *Delottococcus aberiae* (De Lotto) (Beltrà et al., 2015), *Paracoccus hakeae* (Williams) (von Ellenrieder et al., 2016), *Toumeyella parvicornis* (Cockerell) (Garonna et al., 2018), and *Phenacoccus solenopsis* Tinsley (Ricupero et al., 2021). In Portugal, 48% of the reported 168 species of scale insects are alien (Franco et al., 2011). Armored scales are the largest group of alien scales in Europe, representing about 47% of the total number of species (Pellizzari & Germain, 2010).

Olive tree, *Olea europaea* L. is the most extensively cultivated fruit crop in the world (Migliorini, 2011). Mediterranean countries are responsible for about 93% of the world production of olive oil, and Spain, Italy, Greece and Portugal are the most important producers (IOC, 2022). In the Mediterranean region, 15–20 insect species are permanent or occasional pests of olive trees and about 50% of these species are scale insects (Pellizzari, 1997). The keypest of olive trees worldwide is the olive fruit fly, *Bactrocera oleae* Gmelin (Daane & Johnson, 2010). The olive moth, *Prays oleae* Bern and, among scale insects, the black scale, *Saissetia oleae* Bern are examples of secondary pests (Haniotakis, 2005; Mansour et al., 2011).

Olea europaea has been reported as the host plant of about 100 scale insects worldwide, mostly belonging to Diaspididae (70 species), Coccidae (14), and Pseudococcidae (11) (García Morales et al., 2016), 43% of which in the Mediterranean basin (Panis, 1986). Argyriou (1990) presented a list of 18 armored scale insects that have originated damage or outbreaks in olive trees, including two species widely distributed, i.e., *Parlatoria oleae* (Colvée) and *Aspidiotus nerii* Bouché. Other armored scale insects may be of economic importance, at regional level, such as *Pelionella cycliger* (Leonardi) and *A. nerii* in Tunisia (Mansour et al., 2011), *Pollinia pollini* (Costa), *Parlatoria oleae* and *Lepidosaphes ulmi* (L.) in Italy (Longo & Suma, 2008), *Leucaspis riccae* Targioni Tozzetti and *P. oleae* in Egypt (Abd-Raboou & Ahmed, 2011), and *Hemiberlesia rapax* (Comstock), *A. nerii*, *P. pollini*, *Lichtensia viburni* Signoret in the Maltese Island (Haber & Mifsud, 2007).

In 2016, new damage symptoms were observed on branches of ornamental olive trees in an urban area, in the Algarve, Portugal. The causal agent was recognized as an unknown armored scale insect. Since then, several detections of this scale have been registered. Here, we report the results of the morphological and molecular studies carried out on samples collected on olive trees from different types of habitats, in the Algarve, which allowed the identification of the causal agent as the South African Obscure Scale, Melanaspis corticosa (Brain). This scale insect is a potential injurious pest of olive trees and is reported for the first time in Europe, as well as in the Palearctic region. Until now, M. corticosa was only known in a few African countries, including Guinea, Mozambique, South Africa (where it was described), and Zimbabwe (García Morales et al., 2016).

Material and Methods

Sampling and field observations

Samples were collected in different locations and habitats, in the Algarve (Table 1). Most of the sampling sites resulted from private requests from farmers and proprietaries received by the Plant Protection Division of the Regional Directorate of Agriculture, in the Algarve. In each sampling site, 40–30 cm terminals of up to 5 damaged branches were collected from symptomatic olive trees and transported to the laboratory for study. Samples were kept in the fridge (ca. 5 °C), until observation. Adult-female specimens of the scale were collected and preserved in 80–90% alcohol within Eppendorf tubes for morphological and molecular studies.

Morphological studies

Infested shoots were studied in the laboratory under magnification (10-70x; EMZ13TR Meiji Techno) and photos of the nymphs and adult females were taken (software ProgRes CT5 USB Color, Meiji Techno).

Site geographical coordi- nates		District	Municipality	Type of habitat	Date		
37.011535	-8.941884	Sagres	Vila do Bispo	urban trees	21/12/2016		
-1	-	S. Gonçalo	Lagos	garden	22/11/2017		
37.111675	-8.158622	Boliqueime	Loulé	orchard	22/05/2019		
37.095050	-7.677362	Santa Luzia	Tavira	private garden	09/09/2019		
37.182069	-8.173121	Paderne	Albufeira	hedge in plant nursery	08/10/2019		
37.071281	-7.874603	Conceição e Estoi	Faro	dispersed trees in agricultural land	24/10/2019		
37.113870	-7.657366	Santa Maria e Santiago	Tavira	orchard	02/12/2019		
37.052326	-7.833345	Quelfes	Olhão	orchard	06/01/2020		
37.139257	-7.592165	Conceição e Cabanas de Tavira	Tavira	private garden	13/02/2020		
37.034450	-7.813044	Olhão	Olhão	dispersed trees in a private property	05/08/2020		
37.095121	-7.725530	Luz de Tavira e Santo Estevão	Tavira	orchard	11/09/2020		
37.080372	-8.115320	Quarteira	Loulé	private garden	15/09/2020		
37.139073	-8.680084	São Sebastião	Lagos	dispersed trees in agricultural land	22/09/2020		
37.023028	-8.925025	Sagres	Vila do Bispo	urban trees	18/11/2020		
37.077233 -7.750450		Moncarapacho e Fuseta	Olhão	orchard	10/03/2022		

 Table 1
 Location of the sampling sites, in the Algarve, type of habitat and dates of sampling

¹data not available

A total of 25 adult females were slide-mounted in Canada balsam after being prepared following the method described in Watson (2002). The specimens were examined using a compound Nikon Labophot microscope at magnifications between 40 and 1000x, and compared with descriptions, illustrations, and keys to known species of the genus Melanaspis and other allied genera (Balachowsky, 1951, 1958; Brain, 1919; Ferris, 1938, 1941, 1942; Lupo, 1954; Normark, et al., 2019; Williams & Watson, 1988). Further information was also obtained from the ScaleNet database (García Morales et al., 2016). Pictures of slide-mounted specimens were taken with a Zeiss Axiophot microscope. Vouchers of the studied specimens were deposited at the Scale Insect Collection of the Department of Agriculture, Food and Environment, Section of Applied Entomology, University of Catania (Italy) (10 specimens) and Department of Agronomy, Food, Natural resources, Animals and Environment, University of Padua (Italy) (15 specimens).

Molecular studies

DNA extraction, amplification and sequencing

Two collected samples were used for molecular characterization. The first sample was composed of adults and the second sample, in addition to the adults, had also egg masses. Altogether six specimens were subsampled out of the samples for molecular analysis and all of them also undergone on morphological studies.. The insects were conserved in 100% ethanol until being used for DNA extraction.

The insects were briefly washed with sterile distilled water to remove residues of ethanol and to remove surface contaminants. The specimens from the different samples were individually extracted at the correspondent time of sampling which ensured the absence of cross-contamination among DNA extracts. Total genomic DNA was extracted from single adult specimens and from eggs using the DNeasy Blood and Tissue kit (Qiagen, Hilden, Germany) according to the manufacturer's protocol. DNA extracts were stored at -20 °C until posterior use.

The mitochondrial cytochrome c oxidase subunit I locus (*COI*) gene was chosen as it has been designated as a DNA barcode for insect species suitable for population genetics and phylogenetic studies (Savolainen et al., 2005), but the commonly used 658 bp fragment produced with the primers HCO1490/HCO2198 (Folmer et al., 1994) was not efficiently amplified under our conditions. The PCR amplification of the 3' region of the *COI* gene fragment was done by using the primers PCO-F1 (5-CCTTCAACTAATCATAAAAATATY

AG-3')/ Lep-R1 (5-TAAACTTCTGGATGTCCAAAA AATCA-3) (Amouroux et al., 2017).

The reaction master mix contained $1 \times PCR$ buffer, 2.5 mM MgCl₂, 0.08 mM of each dNTP, 0.5 µM of each primer, 4 Units of BIO-X-ACT short DNA polymerase (Bioline, London, UK), 5 µL of the extracted DNA and PCR grade water up to the final volume of 50 µL. The reactions were performed under the current conditions of the laboratory (initial denaturation of 2 min at 95 °C followed by 35 cycles of 20 s at 95 °C, 40 s at 48 °C and 30 s at 72 °C, with a final extension of 10 min at 72 °C, ended at 10 °C using a T-one Thermocycler instrument (Biometra, Göttingen, Germany). The amplified products were observed after electrophoresis of 8 μ L in a 1.5% (w/v) agarose gel stained with GelRed®Nucleic Acid Gel Stain (Biotium, Fremont, USA). When a fragment of the expected size of 649 bp was observed, the remaining product was used for Sanger sequencing. Prior to sequencing, Exo-Sap enzymes (Applied Biosystems: Thermo Fisher Scientific, Waltham, USA) were used to remove non-used nucleotides and primers. The sequencing reactions were done using BigDye Terminator v3.1 Cycle sequencing kit and run on an 8-cappilary array for the ABI 3500xL Genetic Analyzer (Applied Biosystems: Thermo Fisher Scientific, Waltham, USA).

The obtained forward and reverse sequences were processed to remove the primers sequences prior to the assembling and alignment using the BioEdit Sequence Alignment Editor 7.2.5.3 (RRID:SCR_007361) (Hall, 1999). These sequences were compared with each other and also with the ones available in the National Centre of Biotechnology Information (NCBI) Genbank database (Geer et al., 2010) and in the Barcode of Life Database System (BoldSystems V4) (Ratnasingham & Hebert, 2007) with Clustal Omega (Geneious Prime®2022.2.1.). In the latter, the databases "Species Level Barcode Records" and "All barcode Records on Bold" were the consulted. As no similarity was found, the sequences generated for *M. corticosa* were deposited in the NCBI GenBank with the accession numbers OP442082 up to OP442087.

Phylogenetic analysis

A phylogenetic tree based on 1000 bootstrap replicates was built with Geneious Prime®2022.2.1. using the Neighbour Joining method (NJ) (Saitou & Nei, 1987) and the Tamura-Nei Genetic Distance Model which are followed as general protocols for barcoding study. One DNA sequence for *Aspidiotus excisus* (HM474079.1) as an outgroup taxon was obtained from GenBank.

Results and discussion

Observed symptoms and damage

Severe damages were observed in many olive trees in the studied locations, in which the scale originated dieback of branches, with leaf browning, followed by leaf abscission (Fig. 1). In most of the collected samples, the branches and shoots were completely covered by aggregated individuals of the scale, including adult females and nymphs (Fig. 2). This corresponds to the highest intensity level of infestation by scale insects, according to the classification proposed by Kosztarab (1990), with five categories (0–4), i.e., "4=general or layered infestation (scales completely cover the infested parts of the plant)".

Fig. 1 Infested olive trees showing dieback of branches: brownish leaves (a); leaf abscission (b)



Deringer

The scale was present only on the bark. The observed pattern (Fig. 2) corresponded to that described by Brain (1919) for the attack of M. corticosa. According to Brain (1919), "Female scale varying greatly on different host-plants; on smooth-barked plants it is very large and flat, reaching 3.2 mm in diameter, brownish to black in colour with the blackish exuviae covered; as a rule, however, the scale is almost or entirely covered by the outer layers of bark of the host-plant; on Rhus this is usual, and it has been submitted on many occasions as a browning scale; on *Robinia* the scale takes the greyish appearance of the bark, but the black exuviae are very conspicuous with a greyish white concentric ring; on the wild olive, on the other hand, it forms a thick crust of blackish or grevish black scales, which easily flake off; the scale itself, without any admixture of tissues, is pitchy black, with concolorous exuviae; seen from below the scale is domed and very glossy; the ventral scale is delicate and usually remains on the host-plant".

Morphological studies

All adult females examined showed a remarkable matching with descriptions and illustrations of *M. corticosa* by Brain (1919) and Balachowsky (1958) and particularly they showed a perfect match with drawing of posterior dorsal area of pygidium of *M. corticosa* (= *Chrysomphalus* (*Pseudischnaspis*) corticosus) by Brain (1919), i.e.: the shape and proportion of the pairs of lobes (median, second and third lobes); the arrangement of orifices of dorsal ducts; the presence of plates; shape, proportion and arrangement of paraphysis (always 7 in number for each half of the pygidium, all of which are found to be arranged on segments VI, VII, and VIII) (Fig. 3).

However, the specimens examined showed some differences attributable to the intra-specific morphological variability of this species, concerning the position of the tubercles present on the mesothorax (1 on each side), which is generally closer to the prothorax than that indicated by Balachowsky (1958). In addition, differences emerged from what has been described by Balachowsky (1958), concerning the number of notches present on the lateral-external margin of lobes (in bracket the numbers indicated in the description): median lobes with 0-2 notches on external lateral margin (1); second lobes sometimes with 3 notches (2); third lobes sometimes with 1-2 notches (3-4). All specimens have small, rather short and sometimes not perfectly visible plates between the lobes and outside of third lobes; they always show the presence of a single plate between median and second lobes, detail that as Balachowsky (1958) points out distinguishes M. corticosa from other African Melanaspis. The arrangement of clusters of dorsal ducts remains constant and correspondent to description by Balachoswky (1958) with the total number of clusters sometimes lower, i.e.: 16-26 on segments VI-VII between median coupled paraphysis and third lobe (25-35); 8–19 with an anteriorly placed row of 6–12 elements in segments V-VI (18-20 with an upper row of 12-14 elements). Finally, the 5 distinct groups of perivulvar pores in the specimens examined respond to the formula 1-7 (11-17) 5-13, while Balachowsky (1958) indicates the formula 4-6 (12-16) 8-10 and Brain (1919) 6-9 (17-24) 9-16.

Molecular studies

For the first time *COI* sequences for *M. corticosa* were generated as during the Blast analysis that we performed, no sequences could be retrieved either from









Fig. 3 Slide-mounted adult female of *Melanaspis corticosa* (left); groups of perivulvar pores (right top) and pygidium showing lobes and paraphysis (righ bottom)

the GenBank or from the BoldSystems. The sequences obtained were aligned with full length *COI* fragments (>649 bp) available for species of the *Melanaspis* genus. The genetic distances expressed in percent identity (Table 2) reveal significant interspecific variation.

The identity variation between *M. corticosa* and other species varies from 34.7% to 89.4% and all specimens collected in Portugal could be grouped in one clade supported by a bootstrap value of 99.7%. The intraspecific distance in this population ranged from 0% to 0.3%

Table 2 Identity between the accessions retrieved from GenBank and the specimens of *Melanaspis corticosa* used in this study, expressed in percentage.

	LC1753	LC1754	KF4613	KF4614	KR1538	HM474	HM474	KY0850	KY0850	HM474	2_2022	1_2022	3_2022	4_2022	2078_1	2078_2	KY2210	JX677893	KY2208	KY2208	MH916	AB4395	AB4395	GQ424	GQ424	GQ425	KY2208
LC175385		94.1%	36.2%	36.2%	37.4%	35.9%	35.9%	34.7%	34.7%	36.8%	35.0%	35.0%	35.0%	35.0%	35.0%	35.0%	39.7%	41.3%	41.6%	41.6%	80.0%	43.7%	43.7%	41.3%	42.5%	42.5%	40.8%
LC175403	94.1%		35.9%	35.9%	37.1%	35.0%	35.0%	34.1%	34.1%	36.5%	34.7%	34.7%	34.7%	34.7%	34.7%	34.7%	39.9%	40.5%	40.4%	40.4%	80.0%	42.8%	42.8%	40.2%	41.6%	41.6%	39.9%
KF461346.1	36.2%	35.9%		100%	86.9%	87.2%	87.2%	88.3%	88.3%	87.7%	86.1%	86.1%	86.2%	86.2%	86.2%	86.2%	43.6%	47.0%	44.6%	44.6%	44.4%	47.6%	47.6%	46.5%	47.3%	47.3%	47.3%
KF461429.1	36.2%	35.9%	100%		86.7%	86.7%	86.7%	87.8%	87.8%	87.2%	85.5%	85.5%	86.2%	86.2%	85.6%	85.6%	42.4%	47.0%	42.7%	42.7%	44.4%	46.0%	46.0%	45.0%	45.6%	45.6%	45.6%
KR153875.1	37.4%	37.1%	86.9%	86.7%		87.5%	87.5%	87.9%	87.9%	89.6%	87.4%	87.4%	88.2%	88.1%	87.5%	87.5%	42.7%	47.3%	44.5%	44.5%	45.6%	46.1%	46.1%	44.6%	45.5%	45.5%	45.8%
HM474233.1	35.9%	35.0%	87.2%	86.7%	87.5%		100%	88.9%	88.9%	88.9%	88.3%	88.3%	88.8%	88.8%	88.5%	88.5%	42.3%	46.3%	44.8%	44.8%	46.7%	45.2%	45.2%	44.3%	46.1%	46.1%	45.0%
HM474234.1	35.9%	35.0%	87.2%	86.7%	87.5%	100%		88.9%	88.9%	88.9%	88.3%	88.3%	88.8%	88.8%	88.5%	88.5%	42.3%	46.3%	44.8%	44.8%	46.7%	45.2%	45.2%	44.3%	46.1%	46.1%	45.0%
KY085067	34.7%	34.1%	88.3%	87.8%	87.9%	88.9%	88.9%		100%	89.1%	85.8%	85.8%	86.0%	86.0%	86.0%	86.0%	43.0%	47.5%	43.4%	43.4%	47.2%	45.6%	45.6%	44.6%	46.2%	46.2%	45.6%
KY085068	34.7%	34.1%	88.3%	87.8%	87.9%	88.9%	88.9%	100%		89.1%	85.8%	85.8%	86.0%	86.0%	86.0%	86.0%	43.0%	47.5%	43.4%	43.4%	47.2%	45.6%	45.6%	44.6%	46.2%	46.2%	45.6%
HM474079.1	36.8%	36.5%	87.7%	87.2%	89.6%	88.9%	88.9%	89.1%	89.1%		89.3%	89.3%	89.8%	89.8%	89.4%	89.4%	44.5%	48.5%	45.0%	45.0%	45.6%	46.5%	46.5%	45.4%	46.7%	46.7%	46.1%
2_2022	35.0%	34.7%	86.1%	85.5%	87.4%	88.3%	88.3%	85.8%	85.8%	89.3%		99.7%	99.8%	99.8%	99.8%	99.8%	42.4%	46.9%	44.1%	44.1%	46.1%	44.8%	44.8%	44.9%	45.2%	45.2%	45.6%
1_2022	35.0%	34.7%	86.1%	85.5%	87.4%	88.3%	88.3%	85.8%	85.8%	89.3%	99.7%		99.8%	99.8%	99.8%	99.8%	42.1%	46.6%	43.9%	43.9%	46.1%	44.5%	44.5%	44.6%	44.9%	44.9%	45.4%
3_2022	35.0%	34.7%	86.2%	86.2%	88.2%	88.8%	88.8%	86.0%	86.0%	89.8%	99.8%	99.8%		100%	100%	100%	43.6%	46.3%	45.2%	45.2%	43.6%	46.3%	46.3%	45.6%	46.1%	46.1%	46.7%
4_2022	35.0%	34.7%	86.2%	86.2%	88.1%	88.8%	88.8%	86.0%	86.0%	89.8%	99.8%	99.8%	100%		100%	100%	43.7%	46.4%	45.3%	45.3%	44.2%	46.4%	46.4%	45.7%	46.3%	46.3%	46.8%
2078_1	35.0%	34.7%	86.2%	85.6%	87.5%	88.5%	88.5%	86.0%	86.0%	89.4%	99.8%	99.8%	100%	100%		100%	42.3%	46.7%	43.9%	43.9%	46.1%	44.7%	44.7%	44.8%	45.1%	45.1%	45.5%
2078_2	35.0%	34.7%	86.2%	85.6%	87.5%	88.5%	88.5%	86.0%	86.0%	89.4%	99.8%	99.8%	100%	100%	100%		42.3%	46.7%	43.9%	43.9%	46.1%	44.7%	44.7%	44.8%	45.1%	45.1%	45.5%
KY221081	39.7%	39.9%	43.6%	42.4%	42.7%	42.3%	42.3%	43.0%	43.0%	44.5%	42.4%	42.1%	43.6%	43.7%	42.3%	42.3%		79.1%	78.6%	78.6%	83.3%	81.5%	81.5%	81.5%	82.2%	82.2%	81.3%
JX677893	41.3%	40.5%	47.0%	47.0%	47.3%	46.3%	46.3%	47.5%	47.5%	48.5%	46.9%	46.6%	46.3%	46.4%	46.7%	46.7%	79.1%		82.5%	82.5%	79.3%	84.1%	84.1%	82.3%	83.0%	83.0%	81.3%
KY220868	41.6%	40.4%	44.6%	42.7%	44.5%	44.8%	44.8%	43.4%	43.4%	45.0%	44.1%	43.9%	45.2%	45.3%	43.9%	43.9%	78.6%	82.5%		100%	84.4%	84.0%	84.0%	82.9%	83.2%	83.2%	82.6%
KY220874	41.6%	40.4%	44.6%	42.7%	44.5%	44.8%	44.8%	43.4%	43.4%	45.0%	44.1%	43.9%	45.2%	45.3%	43.9%	43.9%	78.6%	82.5%	100%		84.4%	84.0%	84.0%	82.9%	83.2%	83.2%	82.6%
MH916379.1	80.0%	80.0%	44.4%	44.4%	45.6%	46.7%	46.7%	47.2%	47.2%	45.6%	46.1%	46.1%	43.6%	44.2%	46.1%	46.1%	83.3%	79.3%	84.4%	84.4%		85.0%	85.0%	77.8%	83.3%	83.3%	79.4%
AB439524.1 1	43.7%	42.8%	47.6%	46.0%	46.1%	45.2%	45.2%	45.6%	45.6%	46.5%	44.8%	44.5%	46.3%	46.4%	44.7%	44.7%	81.5%	84.1%	84.0%	84.0%	85.0%		100%	85.4%	87.7%	87.7%	85.0%
AB439524.1 2	43.7%	42.8%	47.6%	46.0%	46.1%	45.2%	45.2%	45.6%	45.6%	46.5%	44.8%	44.5%	46.3%	46.4%	44.7%	44.7%	81.5%	84.1%	84.0%	84.0%	85.0%	100%		85.4%	87.7%	87.7%	85.0%
GQ424985.1	41.3%	40.2%	46.5%	45.0%	44.6%	44.3%	44.3%	44.6%	44.6%	45.4%	44.9%	44.6%	45.6%	45.7%	44.8%	44.8%	81.5%	82.3%	82.9%	82.9%	77.8%	85.4%	85.4%		88.0%	88.0%	94.7%
GQ424998.1	42.5%	41.6%	47.3%	45.6%	45.5%	46.1%	46.1%	46.2%	46.2%	46.7%	45.2%	44.9%	46.1%	46.3%	45.1%	45.1%	82.2%	83.0%	83.2%	83.2%	83.3%	87.7%	87.7%	88.0%		100%	88.2%
GQ425005.1	42.5%	41.6%	47.3%	45.6%	45.5%	46.1%	46.1%	46.2%	46.2%	46.7%	45.2%	44.9%	46.1%	46.3%	45.1%	45.1%	82.2%	83.0%	83.2%	83.2%	83.3%	87.7%	87.7%	88.0%	100%		88.2%
KY220803	40.9%	20.04	47.2%	45 644	AE Pas	45.0%	45.0%	45.604	45 604	46.104	45 604	45 404	46.70	46.904	45 504	45.50	91.24	91.24	97 644	97.6%	70.4%	95.0%	95.04	04 7%	99.7%	99.7%	

Deringer

for *COI*. The latter value was derived from the variation of the total length of the sequenced fragments rather than the variation within the nucleotide sequence. For the specimens 3–2002 and 4–2002, due to limitations of the sequencing process, the obtained sequences were shorter than expected, 612 bp and 610 bp, respectively. The *COI* sequences were not differentiated potentially reflecting the low extent of selection pressure that the specimens of this emerging species, currently representing a new entry in Europe, suffered to adapt to the new environment. *Melanaspis corticosa* can clearly be distinguished from other armored scales (Fig. 4).

Geographical distribution and host plants

The scale was detected for the first time at Sagres, in 2016 (Table 1). Since then, it was observed in different locations, between Sagres and Tavira (Fig. 5), and different habitats, most often in urban trees and gardens (Table 1). Data suggest that *M. corticosa* established and has been expanding its distribution in the Algarve. It was not detected outside this region.

All samples were collected in olive trees. The presence of *M. corticosa* was not detected yet in other host plants in the Algarve. However, this armored scale insect is considered a polyphagous species, reported from host plants of different families, including Schinus molle, Sclerocarya birrea (Anacardiaceae), Celastrus, Ebenaceae, Diospyros pallens (Celastraceae), Erythrina caffra, Robinia, Virgilia oroboides (Fabaceae), Juglans spp. (Juglandaceae), Olea spp. (Oleaceae), Platanus (Platanaceae), Prunus, Prunus persica, Pyrus (Rosaceae), and Populus (Salicaceae) (García Morales et al., 2016). This is the first time this species is reported to originate economic damage in olive trees.

Conclusion

Both morphological and molecular studies indicate that the identity of the armored scale insect observed infesting olive trees in different locations, in the Southern region of Portugal (Algarve), corresponds to the South African Obscure Scale, *M. corticosa.* This is the first time this scale insect species is reported outside Africa and it is a first record in Europe and in the Palearctic region. Its presence in Portugal was reported to the National Plant Protection Organization. Due to the intraspecific variability observed in *Melanaspis* genus (Ramasubramanian et al., 2016), the DNA barcoding sequence generated in this study will constitute an important practical tool to help in the correct identification of

Fig. 4 Phylogenetic tree depicting genetic relationships derived from 27 COI sequences: 6 sequences from specimens collected in olive trees in Algarve, Portugal (M. corticosa); 20 sequences from all the Melanaspis species available in the GenBank; 1 sequence from an outgroup species (Aspidiotus excisus). The percentage of replicate trees in which the associated taxa clustered together in the bootstrap is shown next to the branches





Fig. 5 Geographical location of the sites where *Melanaspis corticosa* was identified in Algarve. The presence of the scale is marked with different symbols according to the year of detection (O—2016, ●—2019, ■—2020, □—2022)



M. corticosa. The observed level of damage indicates that the scale is a potential injurious pest of olive trees. Further studies are needed to clarify its pest status and develop effective pest management strategies.

Acknowledgements Thanks are due to the involved farmers and proprietaries for all the support during fieldwork.

Author contributions Conceptualization: JCF, CM; Methodology: GM, GP, JCF, EA; Field sampling and photos: CS, DT; Morphological studies: GM, GP, AR, SN; Molecular studies: EA; Laboratory photos and figures editing: EBS; Writing—original draft preparation: GM, EA, JCF; Writing review and editing: all authors. **Funding** Open access funding provided by Università degli Studi di Catania within the CRUI-CARE Agreement. Forest Research Centre (CEF) is a research unit funded by Fundação para a Ciência e a Tecnologia (FCT), Portugal, grant number UIDB/00239/2020 and Laboratory for Sustainable Land Use and Ecosystem Services—TERRA (LA/P/0092/2020).

Declarations

Competing interests One of the authors, José Carlos Franco is co-editor in chief of Phytoparasitica.

Conflicts of Interest JCF is co-editor in chief of Phytoparasitica.

Open Access This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any

medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons licence, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons licence, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons licence and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of this licence, visit http://creativecommons.org/licenses/by/4.0/.

References

- Abd-Raboou, S., & Ahmed, N. (2011). Seasonal incidence of scale insects, whiteflies and psyllids (Hemiptera) of olive and their natural enemies in Egypt. *Egyptian Academic Journal of Biological Sciences*, 4(1), 59–74.
- Argyriou, L. C. (1990). Olive. In D. Rosen (Ed.), Armored scale insects: Their biology, natural enemies and control (Vol. 4B, pp. 579–583). Elsevier.
- Amouroux, P., Crochard, D., Germain, J.-F., Correa, M., Ampuero, J., Groussier, G., Kreiter, P., Malausa, T., & Zaviezo, T. (2017). Genetic diversity of armored scales (Hemiptera: Diaspididae) and soft scales (Hemiptera: Coccidae) in Chile. *Scientific Reports*, 7, 2014. https://doi. org/10.1038/s41598-017-01997-6
- Balachowsky, A. S. (1951). Les cochenilles de France, d'Europe, du Nord de l'Afrique et du bassin Méditerranéen. VI. - Monographie des Coccoidea; Diaspidinae (Troisième partie) Aspidiotini (fin). Entomologie Appliquée Actualités Scientifiques Et Industrielles, 1127, 561–720.
- Balachowsky, A.S. (1958). Les cochenilles du continent Africain Noir. Vol. 2 Aspidiotini (2me partie), Odonaspidini and Parlatorini. Annales du Musée Royal du Congo Belge, N.S., 4: 145–356.
- Beltrà, A., Addison, P., Ávalos, J. A., Crochard, D., Garcia-Marí, F., Guerrieri, E., Giliomee, J. H., Malausa, T., Navarro-Campos, C., Palero, F., & Soto, A. S. (2015). Guiding classical biological control of an invasive mealybug using integrative taxonomy. *PLoS One*,10(6) e0128685. https:// doi.org/10.1371/journal.pone.0128685
- Brain, C. K. (1919). The Coccidae of South Africa III. Bulletin of Entomological Research, 9, 197–239.
- Daane, K. M., & Johnson, M. W. (2010). Olive Fruit Fly: Managing an Ancient Pest in Modern Times. *Annual Review* of Entomology, 2010(55), 151–169. https://doi.org/10. 1146/annurev.ento.54.110807.090553
- Ferris, G. F. (1938). Atlas of the scale insects of North America. Series 2. California: Stanford University Press Palo Alto.
- Ferris, G. F. (1941). Atlas of the scale insects of North America. Series 3. California: Stanford University Press Palo Alto.
- Ferris, G. F. (1942). Atlas of the scale insects of North America. Series 4. California: Stanford University Press Palo Alto.
- Folmer, O., Black, M., Hoeh, W., Lutz, R., & Vrijenhoek, R. (1994). DNA primers for amplification of mitochondrial cytochrome c oxidase subunit I from diverse metazoan

invertebrates. *Molecular Marine Biology and Biotechnology*, 3(5), 294–299.

- Franco, J. C., Russo, A., & Marotta, S. (2011). An annotated checklist of scale insects (Hemiptera: Coccoidea) of Portugal, including Madeira and Azores Archipelagos. *Zootaxa*, 3004, 1–32.
- García Morales, M., Denno, B.D., Miller, D.R., Miller, G.L., Ben-Dov, Y., & Hardy, N.B. (2016). ScaleNet: A literature-based model of scale insect biology and systematics. Database. https://doi.org/10.1093/database/bav118. http:// scalenet.info [Accessed on November 28, 2022].
- Garonna, A. P., Foscari, A., Russo, E., Jesu, G., Somma, S., Cascone, P., & Guerrieri, E. (2018). The spread of the non-native pine tortoise scale *Toumeyella parvicornis* (Hemiptera: Coccidae) in Europe: a major threat to *Pinus pinea* in Southern Italy. *iForest*, *11*, 628–634. https://doi. org/10.3832/ifor2864-011
- Geer, L. Y., Marchler-Bauer, A., Geer, R. C., Han, L., He, J., He, S., Liu, C., Shi, W., & Bryant, S. H. (2010). The NCBI BioSystems database. *Nucleic Acids Research*, 38, D492–D496.
- Haber, G., & Mifsud, D. (2007). Pests and diseases associated with olive trees in the Maltese Islands (Central Mediterranean). *The Central Mediterranean Naturalist*, 4(3), 143–161.
- Hall, T. A. (1999). BioEdit: A user-friendly biological sequence alignment editor and analysis program for Window 95/98/NT. *Nucleic Acids Symposium*, 41, 95–98.
- Haniotakis, G.E. (2005). Olive Pest Control: Present Status and Prospects. Proceedings of the IOBC/WPRS Conference on Integrated Protection of Olive Crops, Chania, 29–31 May 2003.
- IOC International Olive Council (2022). EU olive oil figures. Retrieved July 4, 2022, from: https://www.internationalol iveoil.org.
- Kosztarab, M. (1990). Economic importance. In D. Rosen (Ed.), Armored scale insects: Their biology, natural enemies and control (Vol. 4B, pp. 307–311). Elsevier.
- Longo, S., & Suma, P. (2008). The olive scales and their entomophagous in Italy. In Abstracts Book of the 1st International Symposium on Olive Tree Integrated Pest Management, November 25th-27th 2008 (p. 37). Sousse, Tunisia
- Lupo, V. (1954). Revisione delle cocciniglie Italiane. X. (gen. Pelomphala, Aonidiella, Comstockaspis). Bollettino del R. Istituto Superiore di Agraria - Laboratorio di Entomologia Agraria, "Filippo Silvestri", 13, 34–63.
- Mansour, R., Mkaouar, R., GrissaLebdi, K., Suma, P., & Russo, A. (2011). A survey of scale insects (Hemiptera: Coccoidea) occurring on olives in Tunisia. *Journal of Entomological and Acarological Research, Ser. II, 43*(3), 315–322.
- Migliorini, P. (2011). Development of organic olive cultivation and its importance for the sustainability in the Mediterranean. In: Migliorini, Paola; Minotou, Charikleia; Lusic, Drazen; Hashem, Yousry and Martinis, Aristotelis (Eds.) Book of Abstract. International Conference on Organic Agriculture and Agro-Eco Tourism in the Mediterranean, DIO.
- Miller, D. R., & Davidson, J. A. (1990). A list of the armored scale insect pests. In D. Rosen (Ed.), Armored scale

insects: Their biology, natural enemies and control (Vol. 4B, pp. 299–306). Elsevier.

- Miller, D. R., Miller, G. L., & Watson, G. W. (2002). Invasive species of mealybugs (Hemiptera: Pseudococcidae) and their threat to U.S. agriculture. *Proceedings of the Ento*mological Society of Washington, 104, 825–836.
- Miller, G. L., & Miller, D. R. (2003). Invasive soft scales (Hemiptera: Coccidae) and their threat to U. S. agriculture. *Proceedings of the Entomological Society of Washington*, 105, 832–846.
- Normark, B. B., Okusu, A., Morse, G. E., Peterson, D. A., Itioka, T., & Schneider, S. A. (2019). Phylogeny and classification of armored scale insects (Hemiptera: Coccomorpha: Diaspididae). *Zootaxa*, 4616(1), 1–98.
- Panis, A. (1986). Entomologie oleicole. In: FAO Food and Agricultural Organisation of the United Nations (Eds.), Madrid. *Cours international d'entomologie oleicole* (p. 230). FAO.
- Pellizzari, G. (1997). Olive. In: Ben-Dov Y., Hodgson C.J. (eds.), Soft scale insects: their biology, natural enemies and control - World Crop Pests, Vol. 7, Part 2. Elsevier Science B.V., the Netherlands (pp. 217–229).
- Pellizzari, G, & Germain, J-F. (2010). Scales (Hemiptera, Superfamily Coccoidea). Chapter 9.3. In: Roques, A. et al. (Eds) Alien terrestrial arthropods of Europe. *BioRisk*, 4(1): 475–510. doi: https://doi.org/10.3897/biorisk.4.45
- Pellizzari, G., & Porcelli, F. (2014). Alien scale insects (Hemiptera Coccoidea) in European and Mediterranean countries: The fate of new and old introductions. *Phytoparasitica*, 42, 713–721. https://doi.org/10.1007/ s12600-014-0414-5
- Ratnasingham, S., & Hebert, P. D. N. (2007). BOLD: The Barcode of Life Data System (www.barcodinglife.org). *Molecular Ecology Notes*, 7, 355–364. https://doi.org/10. 1111/j.1471-8286.2006.01678.x

- Ricupero, M., Biondi, A., Russo, A., Zappalà, L., & Mazzeo, G. (2021). The Cotton Mealybug Is Spreading along the Mediterranean: First Pest Detection in Italian Tomatoes. *Insects*, 12, 675. https://doi.org/10.3390/insects12080675
- Saitou, N., & Nei, M. (1987). The Neighbor-Joining Method: A New Method for Reconstructing Phylogenetic Trees. *Molecular Biology and Evolution*, 4, 406–425.
- Savolainen, V., Cowan, R. S., Vogler, A. P., Roderick, G. K., & Lane, R. (2005). Towards writing the encyclopedia of life: an introduction to DNA barcoding. *Philosophical Transactions of the Royal Society B - Biological Sciences*, 360(1462), 1805–11. https://doi.org/10.1098/rstb.2005.1730
- von Ellenrieder, N., Watson, G. W., Kimnee, S. A., Franco, J. C., & Mazzeo, G. (2016). Paracoccus leucadendri Mazzeo & Franco in Mazzeo, Franco & Russo, 2009, a junior synonym of Paracoccus hakeae (Williams, 1985) comb. nov. (Coccomorpha: Pseudococcidae). Zootaxa, 4093(4), 552–558. https://doi.org/10.11646/zootaxa.4093.4.6
- Watson, G.W. (2002). Arthropods of economic importance: Diaspididae of the world. Series Title: World Biodiversity Database. Expert Center for Taxonomic Identification (ETI) Bioinformatics, Leiden. UNESCO Publishing, Paris. CD-Rom. Available from: https://diaspididae.linnaeus.naturalis.nl/linna eus_ng/app/views/index/index.php?epi=155&&letter=1
- Williams, D. J., & Watson, G. W. (1988). The Scale Insects of the Tropical South Pacific Region. Pt. 1. The Armoured Scales (Diaspididae) (p. 290). U.K.: CAB International Wallingford.

Publisher's note Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

Terms and Conditions

Springer Nature journal content, brought to you courtesy of Springer Nature Customer Service Center GmbH ("Springer Nature"). Springer Nature supports a reasonable amount of sharing of research papers by authors, subscribers and authorised users ("Users"), for small-scale personal, non-commercial use provided that all copyright, trade and service marks and other proprietary notices are maintained. By accessing, sharing, receiving or otherwise using the Springer Nature journal content you agree to these terms of use ("Terms"). For these purposes, Springer Nature considers academic use (by researchers and students) to be non-commercial.

These Terms are supplementary and will apply in addition to any applicable website terms and conditions, a relevant site licence or a personal subscription. These Terms will prevail over any conflict or ambiguity with regards to the relevant terms, a site licence or a personal subscription (to the extent of the conflict or ambiguity only). For Creative Commons-licensed articles, the terms of the Creative Commons license used will apply.

We collect and use personal data to provide access to the Springer Nature journal content. We may also use these personal data internally within ResearchGate and Springer Nature and as agreed share it, in an anonymised way, for purposes of tracking, analysis and reporting. We will not otherwise disclose your personal data outside the ResearchGate or the Springer Nature group of companies unless we have your permission as detailed in the Privacy Policy.

While Users may use the Springer Nature journal content for small scale, personal non-commercial use, it is important to note that Users may not:

- 1. use such content for the purpose of providing other users with access on a regular or large scale basis or as a means to circumvent access control;
- 2. use such content where to do so would be considered a criminal or statutory offence in any jurisdiction, or gives rise to civil liability, or is otherwise unlawful;
- 3. falsely or misleadingly imply or suggest endorsement, approval, sponsorship, or association unless explicitly agreed to by Springer Nature in writing;
- 4. use bots or other automated methods to access the content or redirect messages
- 5. override any security feature or exclusionary protocol; or
- 6. share the content in order to create substitute for Springer Nature products or services or a systematic database of Springer Nature journal content.

In line with the restriction against commercial use, Springer Nature does not permit the creation of a product or service that creates revenue, royalties, rent or income from our content or its inclusion as part of a paid for service or for other commercial gain. Springer Nature journal content cannot be used for inter-library loans and librarians may not upload Springer Nature journal content on a large scale into their, or any other, institutional repository.

These terms of use are reviewed regularly and may be amended at any time. Springer Nature is not obligated to publish any information or content on this website and may remove it or features or functionality at our sole discretion, at any time with or without notice. Springer Nature may revoke this licence to you at any time and remove access to any copies of the Springer Nature journal content which have been saved.

To the fullest extent permitted by law, Springer Nature makes no warranties, representations or guarantees to Users, either express or implied with respect to the Springer nature journal content and all parties disclaim and waive any implied warranties or warranties imposed by law, including merchantability or fitness for any particular purpose.

Please note that these rights do not automatically extend to content, data or other material published by Springer Nature that may be licensed from third parties.

If you would like to use or distribute our Springer Nature journal content to a wider audience or on a regular basis or in any other manner not expressly permitted by these Terms, please contact Springer Nature at

onlineservice@springernature.com